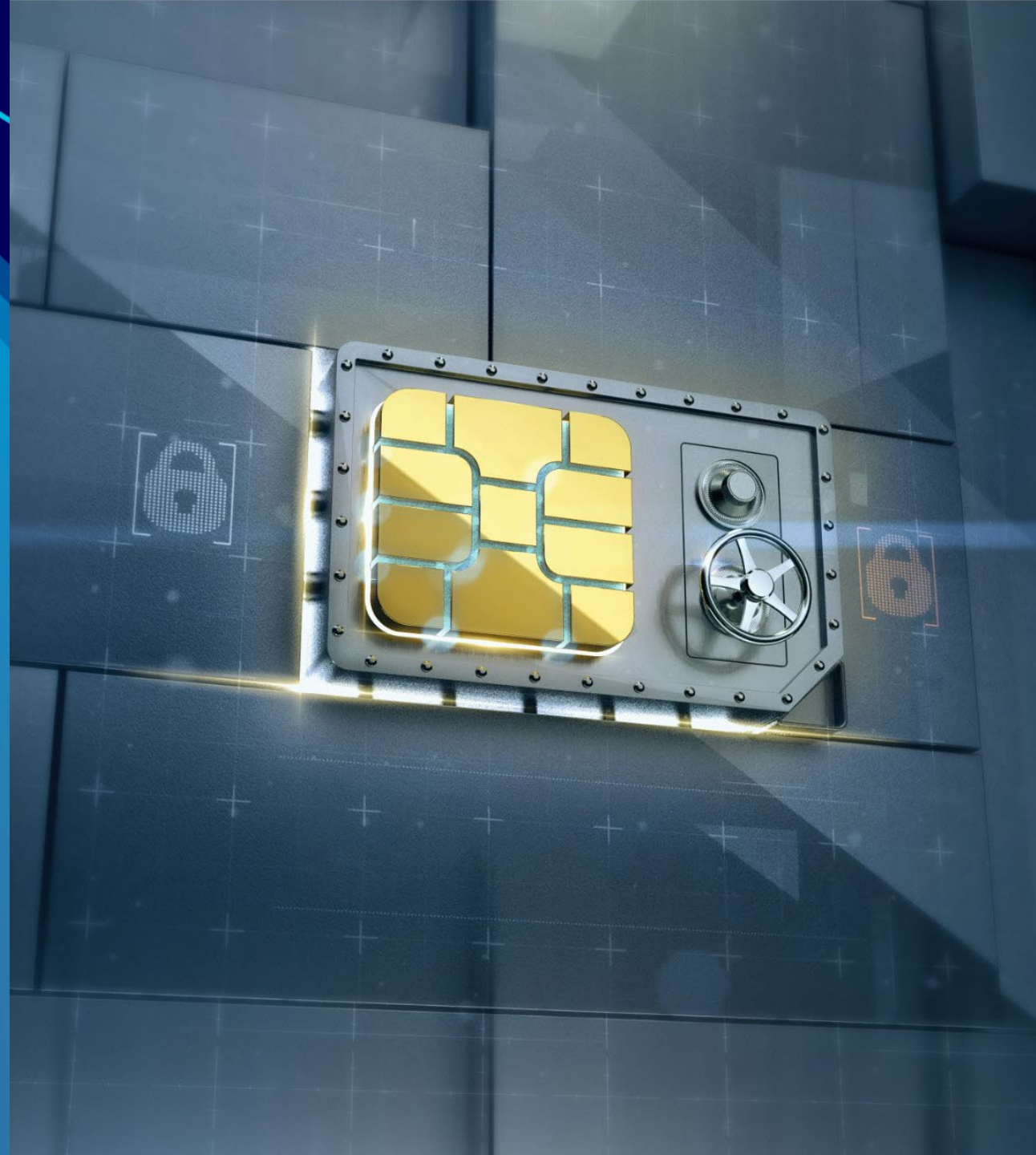


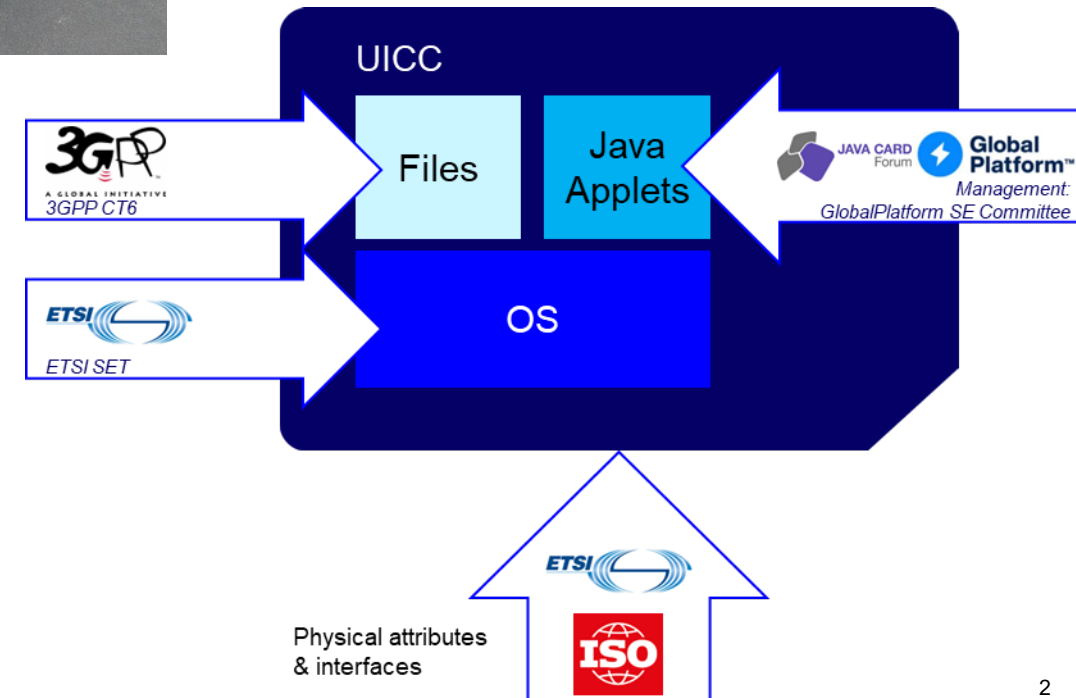
The eSIM and it's role for Secure Applications

12.5.23, Jan Eichholz



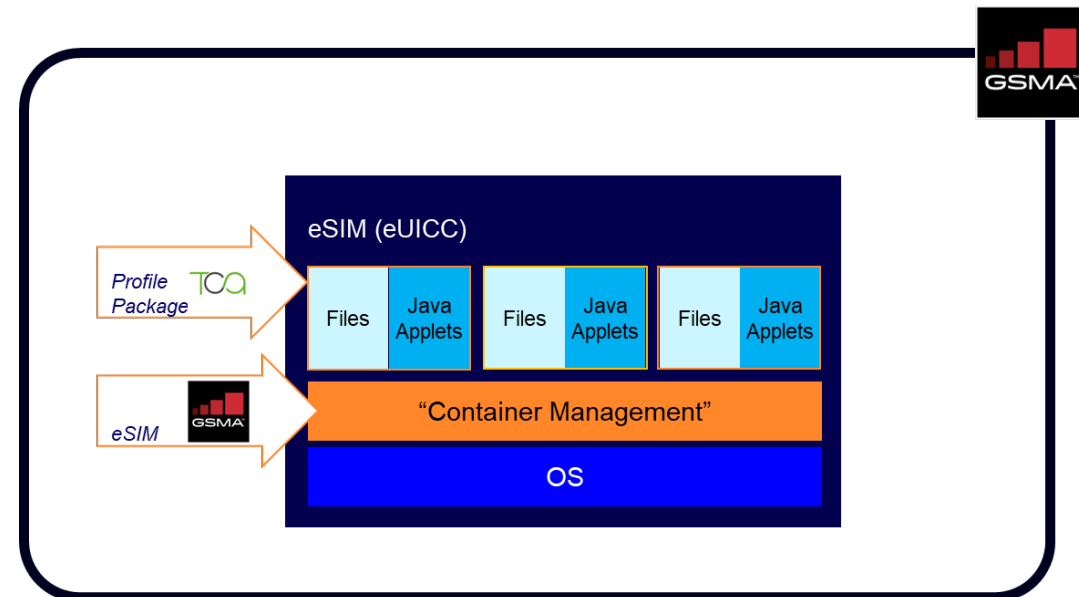
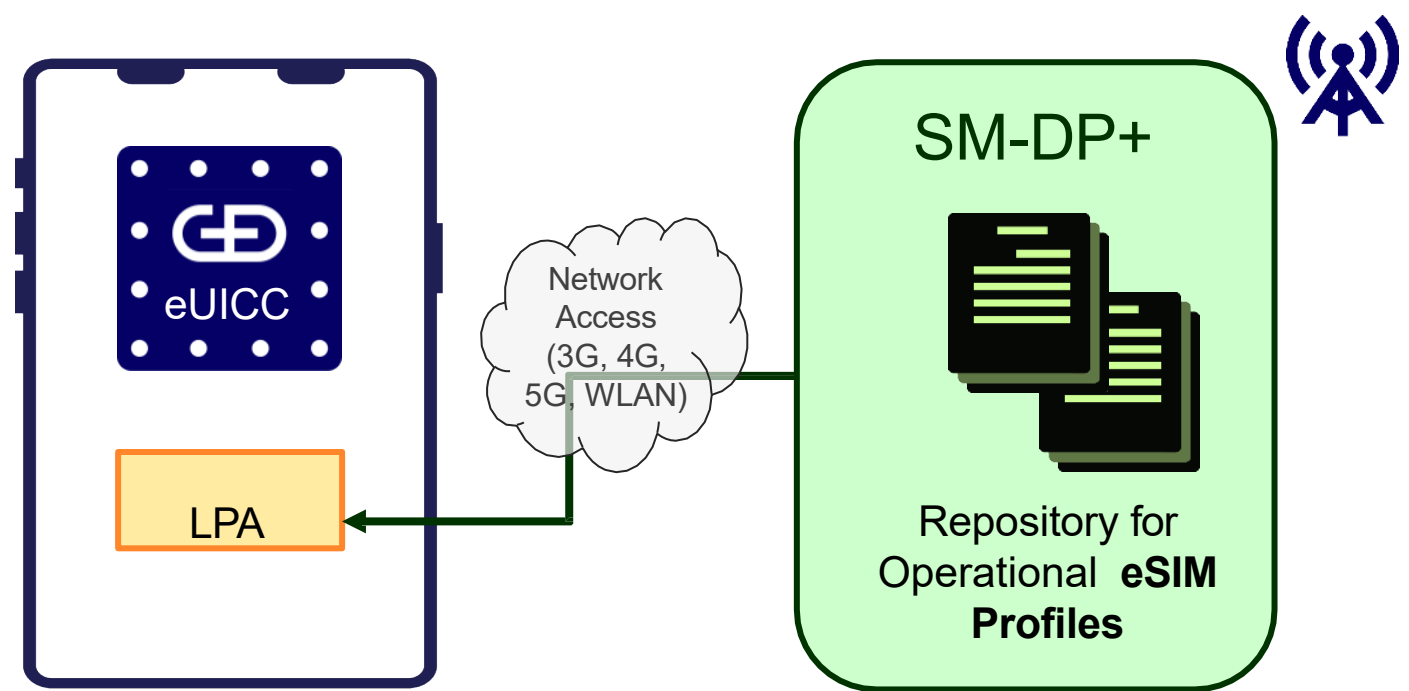
1991 - “Classical” SIM-Card

- Pluggable SIM card
- Dedicated smartcard controller
- Typically, fixed and preconfigured MNO/connectivity profile
- Complete product, smartcard incl. operating system (OS)



2012 - Embedded SIM (eSIM)

- Solderable surface-mounted device (SMD)
- Dedicated smartcard controller
- Supports flexible connectivity via eSIM management
- End-to-end solution incl. hardware, smartcard OS and eSIM management

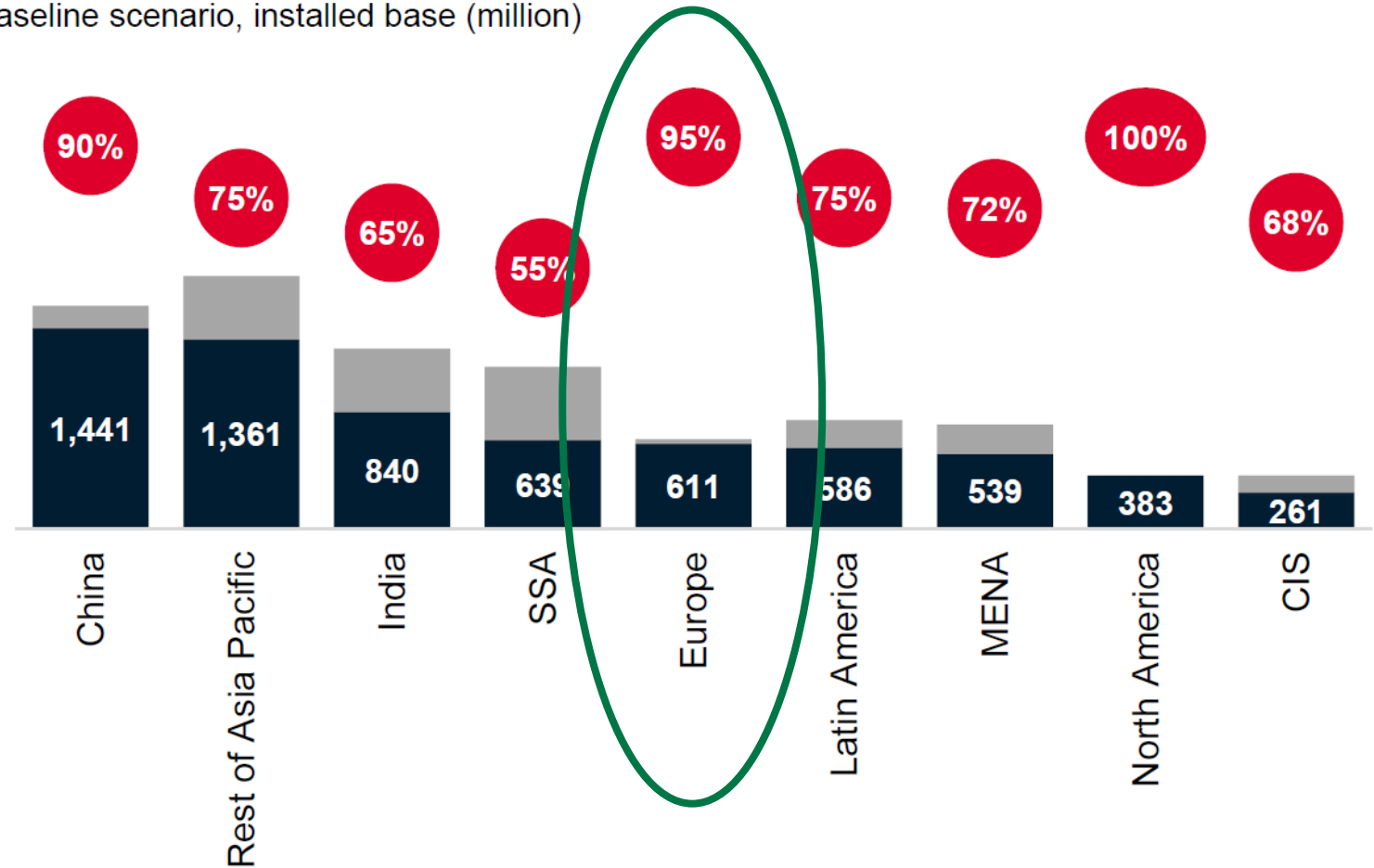


The eSIM will be dominant in 2030 in Europe



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eSIM smartphone connections by region, 2030
Baseline scenario, installed base (million)



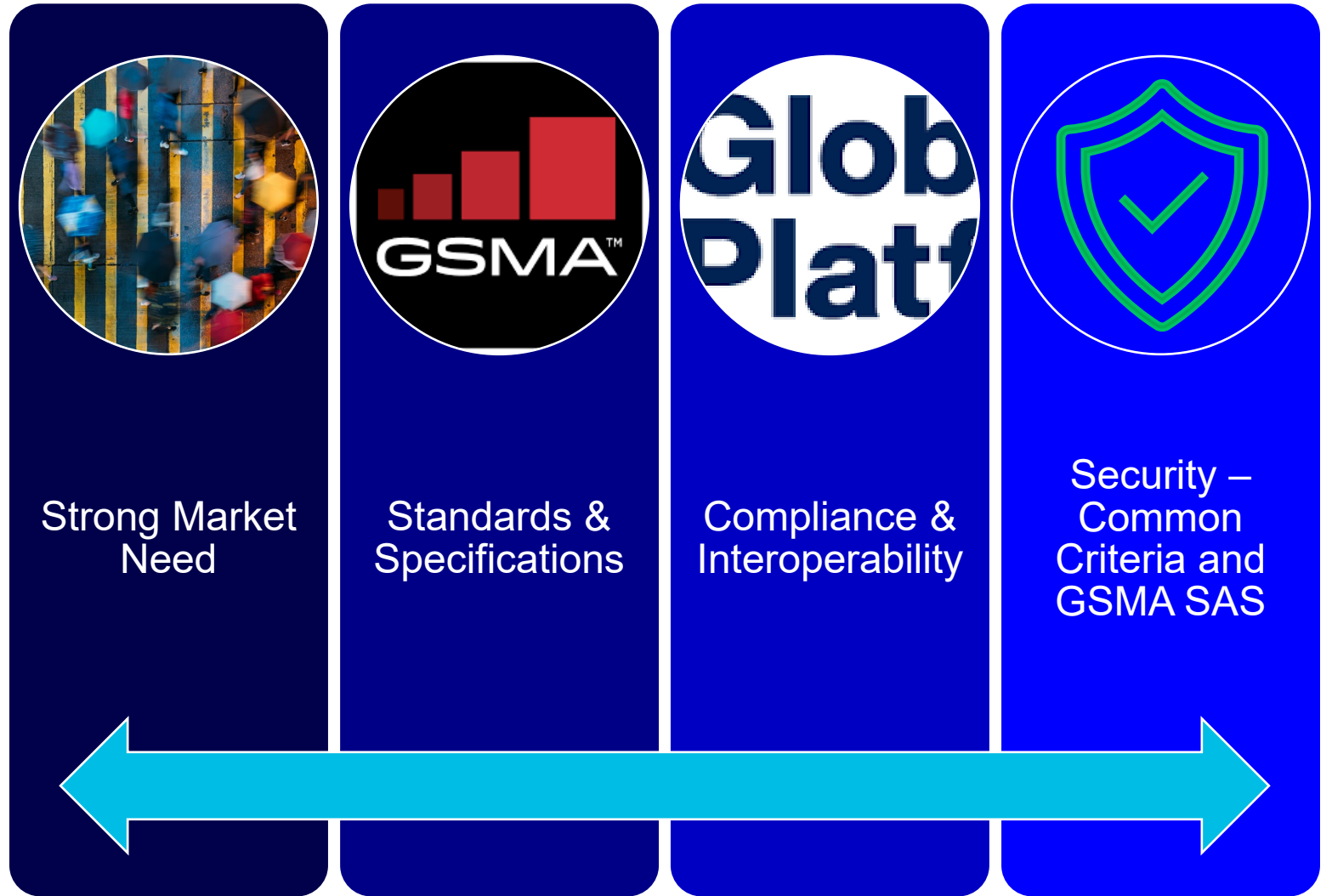
Source: GSMA Intelligence

The world of eSIM enabled Devices is growing rapidly

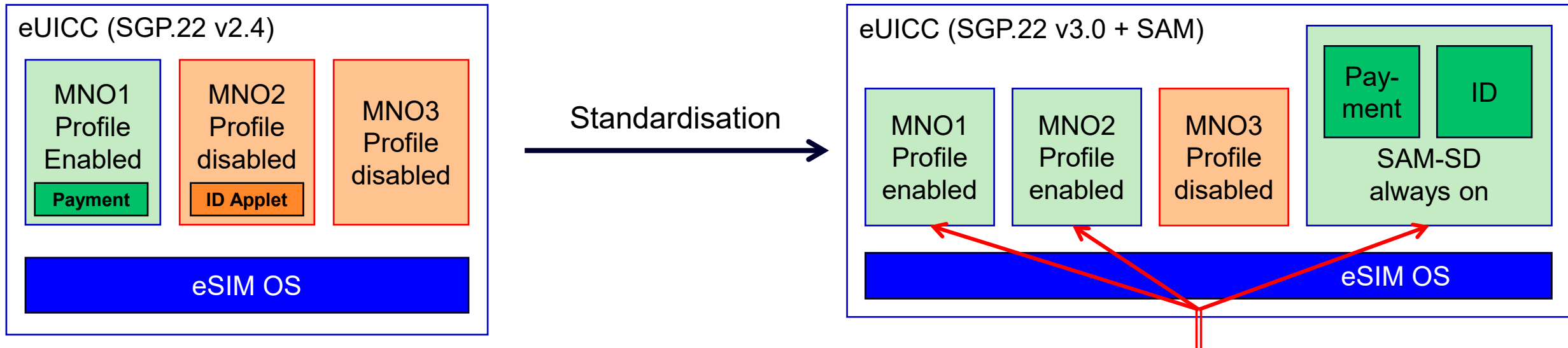


Source: <https://www.gsmarena.com>

eSIM Success Factors



Additional Applications on the eSIM - GSMA Secured Applications for Mobile (SAM)



- Support for multiple enabled profiles (“Dual SIM”)
- Support for additional - eSIM independent – applications within the SAM Security Domain
- Reflection of the new features in compliance and security certification standards





Schaufenster sichere digitale Identitäten

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Questions?

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